

DETAILS OF FUNCTIONAL MEMORANDUM OF UNDERSTANDING (MoU):

CISI, LONDON AND FINMARK TRAINERS INDIA Pvt Ltd.

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CISI, London and Finmark Trainers India Pvt Ltd.

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DETAILS OF FUNCTIONAL MEMORANDUM OF UNDERSTANDING (MoU):

NAME OF THE INSTITUTION:

CISI, London and Finmark Trainers India Pvt Ltd.

File No:	Not to be entered
Name of the Collaborating Institution	CISI, London and Finmark Trainers India Pvt Ltd.
Area of collaboration	Finance
Date of Initiation	04-04-2021
Co-ordinator Name	Tom Jacob
National/ International	International
Duration of collaboration	1 Year
Targeting departments/ beneficiaries	Commerce
Number of Students	70 students

Details of Activities under MoU

Introduction

CISI is the leading professional body for securities, investment, wealth and financial planning professionals. Formed in 1992 by London Stock Exchange practitioners, we have a global community of circa 45,000 members in over 100 countries and last year more than 40,000 CISI exams were sat in 81 countries, 15,000 taken outside the UK.

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Activities conducted:

Financial Markets Professional Program is a comprehensive course on Banking & Financial Markets which will prepare participants for aggressive competition and decision making. In addition, the course integrates near real time case studies to develop candidates' practical knowledge and skill sets.

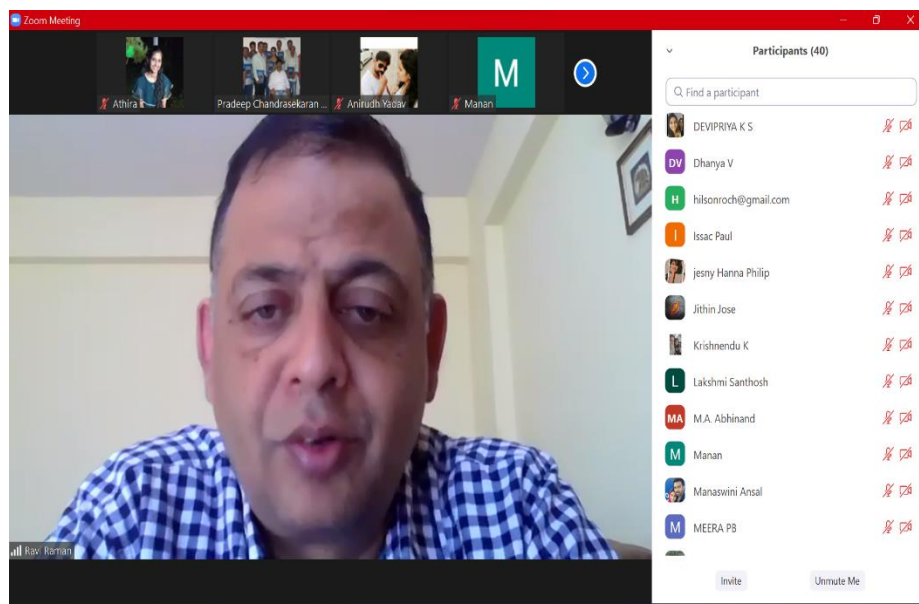
The Finance Market Professional Program Consists of Three certificate courses

- **FUNDAMENTALS OF THE CAPITAL MARKET**
- **FINANCIAL PLANNING**
- **CRYPTOCURRENCIES**

Specific Outcomes: (What, why, Impacts)
<ul style="list-style-type: none">• To get a basic understanding of the products, players and functioning of financial markets, particularly the capital market.• To have a comprehensive and broad based knowledge about the securities markets and to get acquainted with various securities markets products, rules and regulations.• Candidates will be able to describe how to produce a financial plan, explain cash flow planning and modelling and indicate the effects of risk and behavioural finance.• Candidate will develop clear understanding of crypto currencies.
Any other details: (Items/Knowledge Shared)
<p><u>Students Achieved Specialization in Financial Services:</u></p> <ul style="list-style-type: none">• Capital Market.• Financial Planning.• Crypto currencies

DETAILS OF FUNCTIONAL MEMORANDUM OF UNDERSTANDING (MoU):

TOPIC OF DISCUSSION – *Introduction To Investment Banking*



TOPIC OF DISCUSSION – Behavioral Finance and Financial Planning



DETAILS OF FUNCTIONAL MEMORANDUM OF UNDERSTANDING (MoU):

TOPIC OF DISCUSSION – Central Bank Digital Currency

Zoom meeting interface for the topic "Central Bank Digital Currency". The main video shows a man with a grey beard speaking. The top bar shows participants: Athira, Rav Raman, Vijayza Babu, and Anirudh Yadav. The chat window on the right contains the following messages:

- help me to grow as a professional in this domain.can you also please suggest some other certification
- Anirudh Yadav to Everyone: MY SELF ANIRUDH HAVING 10+ YEAR OF EXP AS SEVER ROLES TO BECOME A FUND MANAGER. WHAT ALL CERTIFICATE AND SKILL KNOWLEDGE AND BEHAVIOUR REQUIRED, PLEASE GUIDE
- Benitta to Everyone: <https://forms.gle/ue1VFj5m6HsWTaqW7>
- Don't forget to fill the feedback form

The bottom bar shows controls like Unmute, Start Video, Participants, Chat, Share Screen, Reactions, Apps, More, and a Leave button. The system tray at the bottom shows the date and time as 18-12-2021, 12:47.

TOPIC OF DISCUSSION – The Financial Plan

Zoom meeting interface for the topic "The Financial Plan". The main video shows a man with dark hair speaking. The top bar shows participants: Athira, Vijayza Babu, Anirudh Yadav, and Manan. The chat window on the right contains the following messages:

- Benitta to Everyone: <https://forms.gle/ue1VFj5m6HsWTaqW7>
- Kindly fill the above Feedback link before leaving the session
- PARVATHY JAISON to Everyone: what certifications are good for becoming an investment banker
- Manaswini Ansal to Everyone: Hi sir am passionate about building career in capital market domain and am currently working as equity dealer in sbi capital securities.can you please tell me how CFA certification will help me to grow as a professional in this domain.can you also please suggest some...

The bottom bar shows controls like Unmute, Start Video, Participants, Chat, Share Screen, Reactions, Apps, More, and a Leave button. The system tray at the bottom shows the date and time as 18-12-2021, 12:47.

DETAILS OF FUNCTIONAL MEMORANDUM OF UNDERSTANDING (MoU):

TOPIC OF DISCUSSION – IOC

The screenshot shows a Zoom meeting interface. The main content area displays a presentation slide titled "Why Investment Operation Certificate (IOC)". The slide lists the following points:

- Global Operations qualification used by majority of international banks; first in the market
- 15,000 examinations sat in over 50 countries
- Recognised by the UK FCA
- Provides flexibility and choice – comprised of three exam units with candidates choosing what suits them best
- Broad introductory module provides generalist knowledge and technical units offer vocational expertise
- Units evolve as market demands

To the right of the text is a small image of a document titled "Investment Operations". Below the text is a large, faint watermark of a stylized 'R'. On the right side of the screen, there is a vertical list of participants in the meeting:

- Atthira
- Pradeep Chandrasekaran
- Ravi Raman
- Vijanza Babu

The Zoom interface includes a top bar with "You are viewing Vijanza Babu's screen" and "View Options". The bottom bar contains controls for "Unmute", "Start Video", "Participants", "Chat", "Share Screen", "Record", "Reactions", "Apps", and a "Leave" button.

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DECLARATION

We hereby declare that the above activities detailed in the current report was conducted under the MoU between our institutions.

Christ College (Autonomous)	CISI
 Fr. Dr. Jolly Andrews Assistant Professor- In-charge of Principal Christ College (Autonomous) Irinjalakuda PRINCIPAL	Chartered Institute for Securities & Investments  Authorised Signatory Kevin Moore HEAD OF THE INSTITUTION

DATE 07/12/2021

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**Finmark Trainers India
Private Limited**

TO: FINMARK TRAINERS INDIA PVT. LTD.

DIRECTOR

Authorised Signatory
Pradeep Chandrashekar

